MONTHLY CONSUMPTION
DAILY NEWSPAPERS IN ANPA'S STATISTICAL SAMPLE
AND ESTIMATED TOTAL CONSUMPTION

	1983	1982
January	512,683	497,711
February	488,494	487,641
March	555,054	546,079
April	543,053	537,180
May	580,349	556,679
June	541,257	508,641
July	512,210	480,973
August	531,134	503,745
September	554,254	524,197
October	617,463	577,930
November	615,624	566,569
December	586,802	571,144
Statistical sample[1]	6,638,377	6,358,489
Estimated other consumption[2]	3,950,623	3,749,511 (r)
Estimated total consumption	10,589,000	10,108,000 (r)
1983 Consumption - Statistical sample	4.4	Increase from 1982
1983 Estimated total consumption	4.8	Increase from 1982

[1] Daily newspapers in ANPA's statistical sample consumed approximately 62.7% in 1983 and 62.9% in 1982.

[2] Estimated other consumption comprises tonnage of daily newspapers not in sample; weeklies, commercial printers, shopping news, comic magazines, government, etc., added to ANPA total to arrive at total consumption. The estimates were 37.3% in 1983 and 37.1% in 1982.

(r) Revised

U.S. DAILY NEWSPAPER NEWSPRINT CONSUMPTION BY STATES

Newsprint consumption in 1983 by states for 1,728 daily newspapers was 7,897,601 tons. This represents 74.6% of the estimated 1983 total consumption of 10,589,000 tons by all users including commercial printers, shopping news and free distribution publications, comic publications, the government, etc. The percentage was 75.3 in 1983. This includes some foreign language newspapers, college newspapers and special service dailies.

	Tons		Tons
Alabama	65,388	Montana	13,551
Alaska	20,585	Nebraska	42,839
Arizona	121,829	Nevada	36,288
Arkansas	40,481	New Hampshire	15,563
California	1,035,861	New Jersey	281,568
Colorado	180,548	New Mexico	25,896
Connecticut	97,160	New York	833,645
Delaware and		North Carolina	127,901
District of Columbia	225,408	North Dakota	13,319
Florida	485,212	Ohio	319,825
Georgia	149,651	Oklahoma	83,466
Hawaii	28,143	Oregon	85,332
Idaho	14,662	Pennsylvania	407,703
Illinois	396,980	Rhode Island	33,158
Indiana	131,329	South Carolina	60,236
Iowa	68,516	South Dakota	9,568
Kansas	38,328	Tennessee	107,574
Kentucky	67,399	Texas	707,128
Louisiana	117,676	Utah	35,641
Maine	20,009	Vermont	6,978
Maryland	98,628	Virginia	112,326
Massachusetts	253,990	Washington	131,269
Michigan	282,707	West Viginia	29,327
Minnesota	109,327	Wisconsin	123,129
Mississippi	32,382	Wyoming	6,558
Missouri	165,614		
		Totals: 1983	7,897,601
		1982	7,607,458
			290,143
		Increase from 1982	+3.8%

U.S. NEWSPRINT CONSUMPTION PER CAPITA

Year	Population-[1] Thousands	Tons-Thousands	Newsprint Consumed per Capita-lbs.
1979	224,567	10,199	100.1
1980	227,202	10,088	97.9
1981	229,348	10,164	97.7
1982	231,534	10,108 (r)	96.2 (r)
1983	233,722	10,589	99.9

[1] Resident population in thousands as of July

(r) Revised

U.S. DAILY NEWSPAPER NEWSPRINT CONSUMPTION BY REGIONS[1]

Region	Number of Newspapers	Tons - Thousands
Northeast[2]	305	1,949.8
East North Central	339	1,253.9
West North Central	202	447.5
South Atlantic	246	1,288.7
East South Central	106	272.7
West South Central	229	948.8
Mountain	115	435.0
Pacific	186	1,301.2
Totals	1,728	7,897.6

NORTH AMERICAN NEWSPRINT SHIPMENTS TO ALL USERS BY REGIONS
Tons-Thousands

Region	United States	Canada	North America
Northeast[2]	460.9	2,099.2	2,560.2
East North Central	294.9	1,493.0	1,787.9
West North Central	182.8	440.9	623.7
South Atlantic	919.8	688.1	1,606.9
East South Central	301.9	182.4	484.3
West South Central	1,035.1	103.7	1,138.8
Mountain	242.2	247.7	489.9
Pacific	971.7	778.6	1,750.3
Totals	4,409.3	6,033.7	10,443.0

TOTAL NEWSPRINT SHIPMENTS TO ALL USERS VERSUS NEWSPRINT CONSUMPTION OF 1,728 DAILY NEWSPAPERS
Tons-Thousands

Region	Shipments	Consumption	Percent-Daily Newspaper Consumption of Shipments
Northeast[2]	2,560.2	1,949.8	76.2
East North Central	1,787.9	1,253.9	70.1
West North Central	623.7	447.5	71.7
South Atlantic	1,606.9	1,288.7	80.2
East South Central	484.3	272.7	56.3
West South Central	1,138.8	948.8	83.3
Mountain	489.9	435.0	88.8
Pacific	1,750.3	1,301.2	74.3
Totals	10,443.0	7,897.6	75.6

[1] States included in each region are shown on page 14

[2] Includes New England and Middle Atlantic

PRODUCTION
Tons-Thousands

	Canada	United States	North America
January	685	403	1,088
February	654	378	1,032
March	680	406	1,086
April	695	363	1,058
May	724	399	1,123
June	719	372	1,091
July	699	378	1,077
August	726	418	1,144
September	707	377	1,084
October	750	406	1,156
November	774	414	1,188
December	673	372	1,045
Total tons	8,486	4,687	13,173

	Canada	United States	North America
Year 1983	8,486	4,687	13,173
Year 1982	8,109 (r)	4,574	12,683 (r)
	+377	+113	+490
Increase Over 1982	+4.6%	+2.5%	+3.9%

CANADA[1]

Year	Capacity	Production	Operating Rates
1979	9,063	8,756	97
1980	9,130	8,625	94
1981	9,490	8,950 (r)	94
1982	9,935	8,109 (r)	82
1983	9,970	8,486	85

SHIPMENTS BY CANADA[1]

Year	U.S.	TO Overseas	Canada	Total
1979	6,372 (r)	1,437	971	8,780 (r)
1980	6,118	1,524	980	8,622
1981	6,059 (r)	1,809	1,045	8,913 (r)
1982	5,596 (r)	1,525	934	8,054 (r)
1983	6,034	1,436	970	8,439

[1] Capacity, Production and Shipments in thousands of tons

(r) Revised

UNITED STATES[1]

Year	Capacity	Production	Operating Rates
1979	3,809	3,685	95
1980	4,418	4,239	94
1981	4,951	4,752	94
1982	5,129	4,574	86
1983	5,223	4,687	87

SHIPMENTS BY THE UNITED STATES[1] TO

Year	U.S.	Overseas	Total
1979	3,602	87	3,689
1980	4,058	176	4,234
1981	4,452	283	4,735
1982	4,251	275	4,526
1983	4,409	265	4,674

NORTH AMERICA[1]

Year	Capacity	Production	Operating Rates
1979	12,872	12,441	96
1980	13,548	12,864	94
1981	14,441	13,702 (r)	94
1982	15,064	12,683 (r)	83
1983	15,193	13,173	86

SHIPMENTS FROM NORTH AMERICA[1] TO

Year	U.S.	Canada	Overseas	Total
1979	9,974 (r)	971	1,524	12,469 (r)
1980	10,176	980	1,700	12,856
1981	10,511 (r)	1,045	2,092	13,648 (r)
1982	9,846 (r)	934	1,800	12,580 (r)
1983	10,443	970	1,701	13,114

[1] Capacity, Production and Shipments in thousands of tons

(r) Revised

PUBLISHERS' AND MILL STOCKS OF NEWSPRINT

U.S. publishers' stocks of newsprint represent stocks on hand in city of publication and in transit (that is tonnage already billed by the mill to the publisher) at the end of month, as reported to ANPA by the publisher. "Days' Supply" represents the number of days the stocks on hand and in transit will last, based on average consumption during the month covered by the report. In other words, "Days' Supply" at the end of the month means the amount of newsprint in possession of the publishers and in transit calculated to run at the rate of consumption in that month.

"Mill Stocks" represent total stocks at all United States and Canadian mills reporting to the American Paper Institute and the Canadian Pulp and Paper Association. This also includes tonnage at destination warehouse not yet invoiced to customers.

	Stocks-ANPA Sample				Canadian Mill Stocks		United States Mill Stocks	
	1983		1982		1983	1982(r)	1983	1982
	Tons (1000 s)	Days' Supply	Tons (1000 s)	Days' Supply	Tons (1000 s)		Tons (1000 s)	
January	800.7	45	981.5	57	337	314	119.3	46.4
February	822.9	46	1038.4	59	383	334	147.3	47.8
March	804.8	45	1067.8	60	389	358	159.4	54.9
April	780.0	41	1044.5	58	374	347	161.1	76.4
May	745.5	41	1012.0	60	415	374	156.4	85.7
June	808.5	49	1002.6	65	339	421	133.4	88.5
July	825.6	48	992.4	61	358	424	116.1	100.8
August	848.6	46	952.1	55	388	468	116.9	110.2
September	811.8	41	897.8	48	358	413	116.2	110.0
October	784.9	38	861.1	46	344	426	115.8	118.0
November	749.9	39	831.6	45	352	392	117.5	102.0
December	790.1	46	854.5	52	303	256	100.7	86.4

1984 NORTH AMERICAN NEWSPRINT MILL CAPACITY IS 15,278,000 Tons

Based on reports of the Canadian Pulp and Paper Association, American Paper Institute and the American Newspaper Publishers Association, preliminary North American newsprint mill capacity for 1984 is 15,278,000 tons, an increase of 10,000 tons or .01% from the 1983 capacity of 15,268,000 tons.

1984 Canadian Newsprint Mill Capacity is 9,935,000 Tons

The Canadian Pulp and Paper Association reported that preliminary Canadian rated newsprint capacity in 1984 is 9,935,000 tons, a decrease of 35,000 tons or 0.4% from 1983 when Canadian capacity was 9,970,000 tons. Capacity for the production of newsprint is based on past performance.

Following is a list of all Canadian newsprint producers, showing preliminary rated mill capacity in 1984 compared with 1983 as revised by CPPA.

Company and Mill Location	Newsprint Capacity 1983	1984 (p)
Boise Cascade Canada Ltd., Kenora Paper Division, Kenora, Ontario	239,000	248,000
British Columbia Forest Products Limited, Crofton, British Columbia	433,000	426,000
Crown Forest Industries Limited, Elk Falls Mill, Campbell River, British Columbia	413,000	428,000
Great Lakes Forest Products Limited, Thunder Bay, Ontario	396,000	398,000
James Maclaren Industries Inc., Masson, Quebec	164,000	161,000
Nova Scotia Forest Industries, Point Tupper, Nova Scotia	152,000	148,000
Reed Inc., Quebec, P.Q.	328,000	329,000
Rothesay Paper Limited, St. John, New Brunswick	315,000	314,000
St. Raymond Paper 1983 Inc. St. Raymond, Quebec	41,000	-
F.F. Soucy, Inc., Riviere-du-Loup, Quebec	167,000	167,000
Spruce Falls Power and Paper Company Limited, Kapuskasing, Ontario	322,000	338,000
Abitibi-Price Inc. Group		
Abitibi-Price Inc., Beaupre, Quebec	97,000	70,000
Abitibi-Price Inc., Iroquois Falls, Ontario	263,000	261,000
Abitibi-Price Inc., Pine Falls, Manitoba	161,000	164,000
Abitibi-Price Inc., Sault Ste. Marie, Ontario	61,000	60,000
Abitibi-Price Inc., Stephenville, Newfoundland	133,000	151,000
Abitibi-Price Inc., Fort William Division, Thunder Bay, Ontario	115,000	127,000
Abitibi-Price Inc., Thunder Bay Division, Thunder Bay, Ontario	149,000	153,000
The Price Company Limited, (Member of Abitibi-Price Group), Alma, Quebec	267,000	267,000
Gaspesia Pulp & Paper Company Limited, (Member of Abitibi-Price Group), Chandler, Quebec	214,000	223,000
The Price Company Limited, (Member of Abitibi-Price Group), Grand Falls, Newfoundland	247,000	243,000
The Price Company Limited, (Member of Abitibi-Price Group), Kenogami, Quebec	156,000	160,000
Total Abitibi-Price Group	1,863,000	1,879,000
Bowater Canadian Limited Group		
Bowater Newfoundland Limited, Corner Brook, Newfoundland	294,000	261,000
Bowater Mersey Paper Company Limited Liverpool, Nova Scotia	162,000	165,000
Total Bowater Canadian Group	456,000	426,000

(p) preliminary

Company and Mill Location	Newsprint Capacity 1983	1984 (p)
CIP Inc. Group		
NBIP Limited (Subsidiary of CIP Inc.) Dalhousie, New Brunswick	317,000	319,000
CIP Inc., Gatineau, Quebec	492,000	492,000
CIP Inc., Trois-Rivieres, Quebec	275,000	270,000
Total CIP Group	1,084,000	1,081,000
Consolidated-Bathurst Inc. Group		
Laurentide Division, Grand 'Mere, Quebec	197,000	181,000
Belgo Division, Shawinigan, Quebec	334,000	311,000
Wayagamack Division, Trois-Rivieres, Quebec	72,000	72,000
Port Alfred Division, La Baie, Quebec	305,000	316,000
Total Consolidated-Bathurst Group	908,000	880,000
Domtar Inc. Group		
Domtar Newsprint, Dolbeau, Quebec	144,000	146,000
Domtar Newsprint, Donnacona, Quebec	60,000	55,000
Domtar Packaging Group, Red Rock, Ontario	64,000	65,000
Total Domtar Group	268,000	266,000
Donohue Inc. Group		
Donohue Normick Inc. (Subsidiary of Donohue Inc.) Amos, Quebec	143,000	152,000
Donohue Inc., Clermont, Quebec	233,000	232,000
Total Donohue Group	376,000	384,000
Kruger Inc. Group		
Kruger Inc., Bromptonville, Quebec	190,000	194,000
Kruger Inc., Trois-Rivieres, Quebec	260,000	261,000
Total Kruger Group	450,000	455,000
MacMillan Bloedel Limited Group		
MacMillan Bloedel Limited, Port Alberni British Columbia	346,000	350,000
MacMillan Bloedel Limited, Powell River, British Columbia	577,000	540,000
Total MacMillan Bloedel Group	923,000	890,000
The Ontario Paper Company Limited Group		
Quebec North Shore Paper Company, Baie Comeau, Quebec (Subsidiary of Ontario Paper Co., Limited)	401,000	412,000

(p) preliminary

Company and Mill Location	Newsprint Capacity 1983	1984 (p)
The Ontario Paper Company Limited, Thorold Ontario	271,000	305,000
Total Ontario Group	672,000	717,000
Total Canadian capacity as reported by the Canadian Pulp and Paper Association	9,970,000	9,935,000

1984 U.S. Newsprint Mill Capacity is 5,343,000 Tons

The American Paper Institute and the American Newspaper Publishers Association reported that the preliminary U.S. rated newsprint capacity in 1984 is 5,343,000 tons, an increase of 45,000 tons or 0.8% from 1983 when U.S. capacity was 5,298,000 tons.

The following is a list of all U.S. newsprint producers, showing approximate rated mill capacity in 1983 and preliminary 1984 capacity as reported by API and ANPA.

Company and Mill Location	Newsprint Capacity 1983	1984 (p)
Augusta Newsprint Company, Augusta, Georgia	177,000	331,000
Bear Island Paper Company, Doswell, Virginia	165,000	169,000
Boise Cascade Corporation, Steilacoom, Washington	167,000	167,000
Boise Southern Company, DeRidder, Louisiana	308,000	308,000
FSC Paper Corporation, Alsip Illinois	98,000	98,000
Great Northern Paper Co., East Millinocket, Maine	269,000	269,000
Inland Empire Paper Company, Millwood, Washington	60,000	60,000
Manistique Papers, Inc., Manistique, Michigan	30,000	30,000
North Pacific Paper Company, Longview, Washington	419,000	419,000
Southeast Paper Manufacturing Company, Dublin Georgia	185,000	185,000
Southwest Forest Industries, Snowflake, Arizona	249,000	249,000
U.S. Newsprint, Pulp and Forest Products (Division of Kimberly-Clark Corp.) Coosa Pines Alabama	381,000	381,000
Bowater Incorporated Group		
Bowater Southern Paper Company, Calhoun, Tennessee	604,000	609,000
Catawba Newsprint Company, Catawba, South Carolina	206,000	206,000
Total Bowater Incorporated Group	810,000	815,000
Crown Zellerbach Corporation Group		
Crown Zellerbach Corporation, Port Angeles, Washington	18,000	32,000
Crown Zellerbach Corporation, Wauna, Oregon	121,000	125,000
Total Crown Zellerbach Group	139,000	157,000
Garden State Paper Company, Inc., Group		
Garden State Paper Company, Inc., Garfield, New Jersey	189,000	189,000

(p) preliminary

Company and Mill Location	Newsprint Capacity 1983	1984 (p)
Garden State Paper Company, Inc., Pomona, California	118,000	118,000
Total Garden State Paper Group	307,000	307,000
International Paper Company Group		
International Paper Company, Mobile Alabama[1]	110,000	110,000
International Paper Company, Pine Bluff, Arkansas[2]	170,000	29,000
Total International Paper Group	280,000	139,000
Publishers Paper Company Group		
Publishers Paper Company, Newberg, Oregon	327,000	332,000
Publishers Paper Company, Oregon City, Oregon	191,000	191,000
Total Publishers Paper Group	518,000	523,000
St. Regis Corp. Group		
St. Regis Corp. Newsprint Division Lufkin, Texas	315,000	315,000
St. Regis Corp., Newsprint Division, Sheldon, Texas	421,000	421,000
Total St. Regis Paper Group	736,000	736,000
Total U.S. Capacity as reported by the American Paper Institute and ANPA	5,298,000	5,343,000

[1] To cease newsprint production early 1985

[2] Ceased newsprint production February 1984

(p) preliminary

NEWSPRINT PRICES

The following is a general listing of 30 lb. newsprint prices per metric ton for the U.S. since January 1, 1970. There are various exceptions as to prices and effective dates that are not included in this listing. Prices have been rounded to the nearest dollar.

Year	East	Effective	West	Effective
1970	$179 [1] 177	Jan. 1 Jan. 1	$173	Jan. 1
1971	$188 [1] 186	April 1 April 1	$182	Jan. 1
1972	$194 [1] 192	Feb. 1 March 1	$192	Jan. 1
1973	$199 [1] 197	Feb. 1 Feb. 1	$197	March 1
1973	$206 [1] 204	Mid-year Mid-year	$204/235	Sept./Dec.
1973	$235 [2]	Nov. 1		
1974	$259	July 1	$270	Aug. 1
1975	$287	Jan. 1	$309	Jan. 1
1976	$314	March 1	$331	July 1
1976	$336	Nov./Dec.		
1978	$353	Feb./April	$353	April 1
1979	$380	Jan./Feb. 1	$380	Jan./Feb. 1
1979	$413	Oct./Nov. 1	$413	Oct./Dec. 1
1980	$440	May 1	$440	May 1
1981	$470	Jan. 1	$470	Jan. 1
1981	$500	Aug. 1	$500	Aug. 1
1982	$469	Nov. 1	$469	Aug. 1
1983	$500	Sept. 1		
1984	$535	July 1	$500	March 1

[1] Southern price

[2] Canadian produced newsprint

SPECIFICATIONS FOR DUTY-FREE STANDARD NEWSPRINT PAPER

Following are the current specifications for duty-free standard newsprint as prescribed in T.D. 56349, published in Federal Register Jan. 28, 1965 by the U.S. Treasury Department:

The test for determining whether a paper is classifiable as standard newsprint paper under Item 252.65 is whether at the time of its importation the paper is of that class or kind chiefly used in the United States in the printing of newspapers.

Chief use is determinable by the use in the United States at, or immediately prior to, the date of importation, in accordance with General Interpretive Rule 10(e) (i) of the General Headnotes and Rules of Interpretation of the Tariff Schedules of the United States, which provides:

10(e) In the absence of special language or context which otherwise requires—

(i) a tariff classification controlled by use (other than actual use) is to be determined in accordance with the use in the United States at, or immediately prior to, the date of importation of articles of that class or kind to which the imported articles belong, and the controlling use is the chief use; i.e., the use which exceeds all other uses (if any) combined;

The Bureau is presently of the opinion that most papers which conform to the following descriptive specifications:

Weight:	500 sheets each 24 by 36 inches not less than *28-1/2 pounds nor more than 35 pounds (per ream of 432,000 square inches.)
Size:	Rolls not less than 13 inches wide and 28 inches in diameter. Sheets not less than 20 by 30 inches.
Thickness:	Not over .0042 inch.
Sizing:	Time of transudation of water shall be not more than 10 seconds by the ground glass method.
Ash Content:	Not more than 6.5 percent.
Color and Finish:	White; or tinted shades of pink, peach or green in rolls; not more than 50 percent gloss when tested with the Ingersoll glarimeter.

are of that class or kind of papers chiefly used in the printing of newspapers in the United States and are, accordingly, classifiable as standard newsprint paper under Item 252.65, Tariff Schedules of the United States, so long as the existing conditions of chief use prevail.

In the event it is established that a type of paper not conforming to the foregoing descriptive specifications is chiefly used in the United States within the meaning of General Interpretative Rule 10(e) (i), quoted above, in the printing of newspapers in the United States additional descriptive specifications will be announced.

* * *

Mar. 4, 1965, T.D. 56369 (34) Newsprint. Significance of pulp in classification as standard newsprint under Item 252.65, TSUS and T.D. 56349. Chief use-In view of controlling effect of doctrine of chief use in classification of standard newsprint paper under Item 252.65, TSUS, as outlined in T.D. 56349, the kind of pulp used in the manufacture of a paper is not in and of itself determinative of its position under Item 252.65. If the paper, irrespective of the kind of pulp used, is in fact chiefly used in the printing of newspapers in the United States under the principles of General Headnote 10(e) (i), classifiable as standard newsprint paper under Item 252.65.

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*Revised by T.D. 68-265 (20) Oct. 1, 1968. Formerly 30 pounds.

U.S. NEWSPRINT SUPPLY AND SOURCES

	Tons-Thousands				Percent of Total		
Year	Total	From Canada	From U.S.	From Others	From Canada	From U.S.	From Others
1979	10,105	6,371	3,602	132	63.0	35.6	1.3
1980	10,301 (r)	6,118	4,058	125	59.4	39.4	1.2
1981	10,547 (r)	6,058 (r)	4,452	37	57.4 (r)	42.2	0.4
1982	9,889 (r)	5,596 (r)	4,251	42	56.6 (r)	43.0 (r)	0.4
1983	10,510	6,034	4,409	67	57.4	42.0	0.6

U.S. NEWSPRINT IMPORTS
Tons-Thousands

Year	
1979	132.0
1980	124.8
1981	37.3
1982	41.8
1983	67.3

CANADIAN NEWSPRINT EXPORTS
Tons-Thousands

	1983	1982
Africa	44	40
Asia	245	240
Latin America & Caribbean	428	471
Oceania	54	62
Western Europe	665	711
	1,436	1,525
United States	6,034	5,596 (r)
Total Exports	7,470	7,121

(r) Revised

ANPA expresses its appreciation to the American Paper Institute, Canadian Pulp and Paper Association and U.S. Department of Commerce, Bureau of the Census for contributing to this report.

UNITED STATES BY REGIONS

New England

Maine
New Hampshire
Vermont
Massachusetts
Rhode Island
Connecticut

Middle Atlantic

New York
New Jersey
Pennsylvania

East North Central

Ohio
Indiana
Illinois
Michigan
Wisconsin

West North Central

Minnesota
Iowa
Missouri
North Dakota
South Dakota
Nebraska
Kansas

South Atlantic

Delaware
Maryland
District of Columbia
Virginia
West Virginia
North Carolina
South Carolina
Georgia
Florida

East South Central

Kentucky
Tennessee
Alabama
Mississippi

West South Central

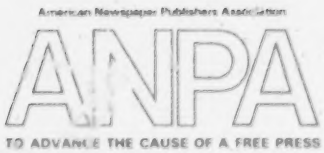
Arkansas
Louisiana
Oklahoma
Texas

Mountain

Montana
Idaho
Wyoming
Colorado
New Mexico
Arizona
Utah
Nevada

Pacific

Washington
Oregon
California
Alaska
Hawaii



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